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April 10, 2015

**VIA ECF**

The Honorable Valerie E. Caproni  
United States District Court  
Southern District of New York  
40 Foley Square, Room 240  
New York, New York 10007

Re: Highline Capital Management LLC v. High  
Line Venture Partners, LP, *et al.*,  
15 Civ. 660 (VEC) (S.D.N.Y.)

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Dear Judge Caproni:

Counsel for the parties in the above-captioned action, L. Donald Prutzman of Tannenbaum Helpern Syracuse & Hirschtritt LLP for Plaintiff and Jonathan D. Reichman of Kenyon & Kenyon LLP for Defendants, submit this joint letter pursuant to the Court's March 13, 2015 Order. The Order referred this action to Magistrate Judge Francis for a settlement conference and directed the parties to submit a joint letter notifying the Court whether settlement efforts were successful. The parties appeared before Magistrate Judge Francis on April 2, 2015 at 2:00pm for the settlement conference. We wish to inform the Court that the settlement efforts were not successful.

Respectfully submitted,

s/L. Donald Prutzman  
L. Donald Prutzman

s/Jonathan D. Reichman  
Jonathan D. Reichman